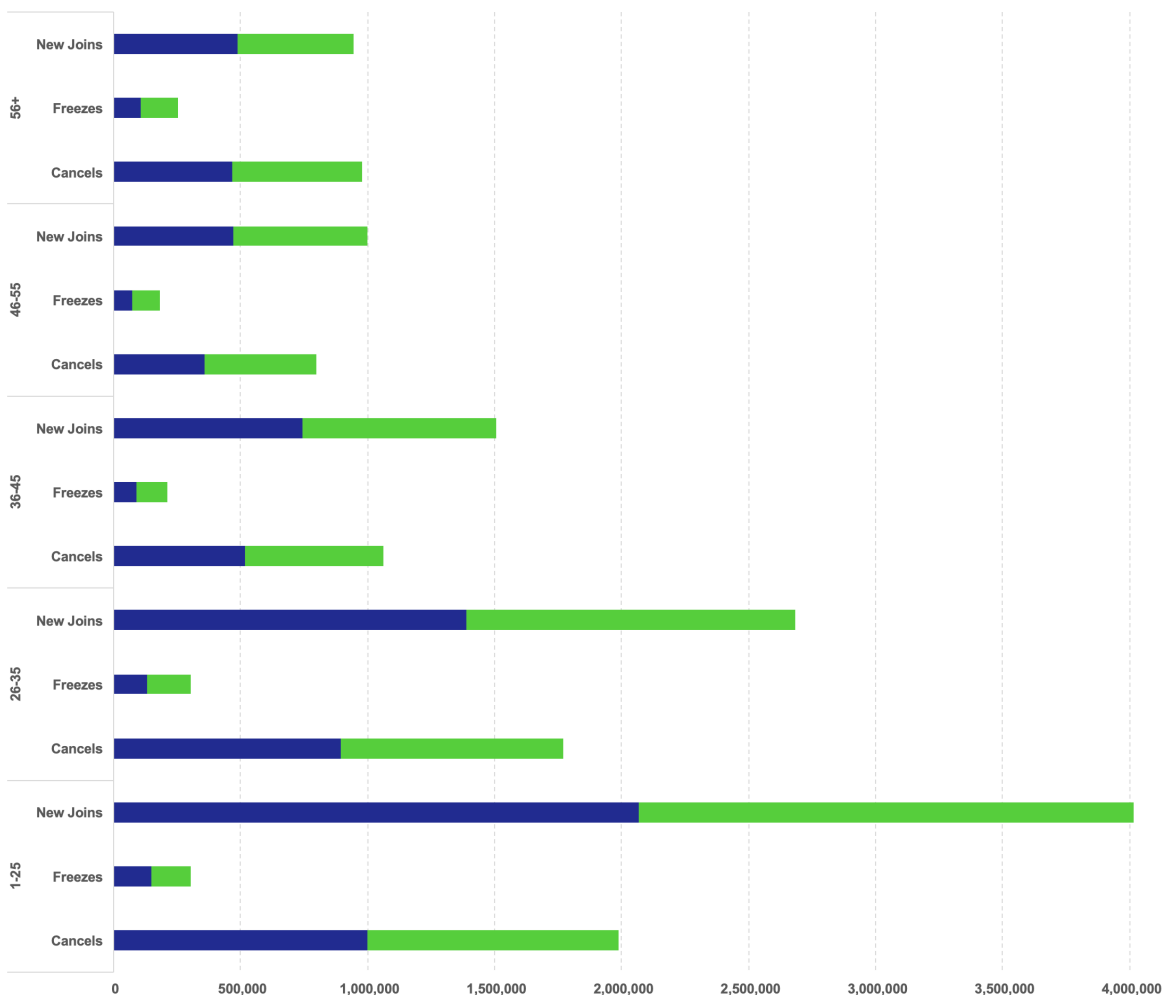


Member Trend by Age and Gender

MEMBERSHIP TREND BY AGE AND GENDER: JANUARY-SEPTEMBER 30, 2021

MEN WOMEN



Under 25 is becoming the largest group fueling the new join growth, outpacing all other age groups and previous years. As of Sept 2021, male under 35 are 6.5% more likely to join. female 36-55 are 5.9% more likely to join.

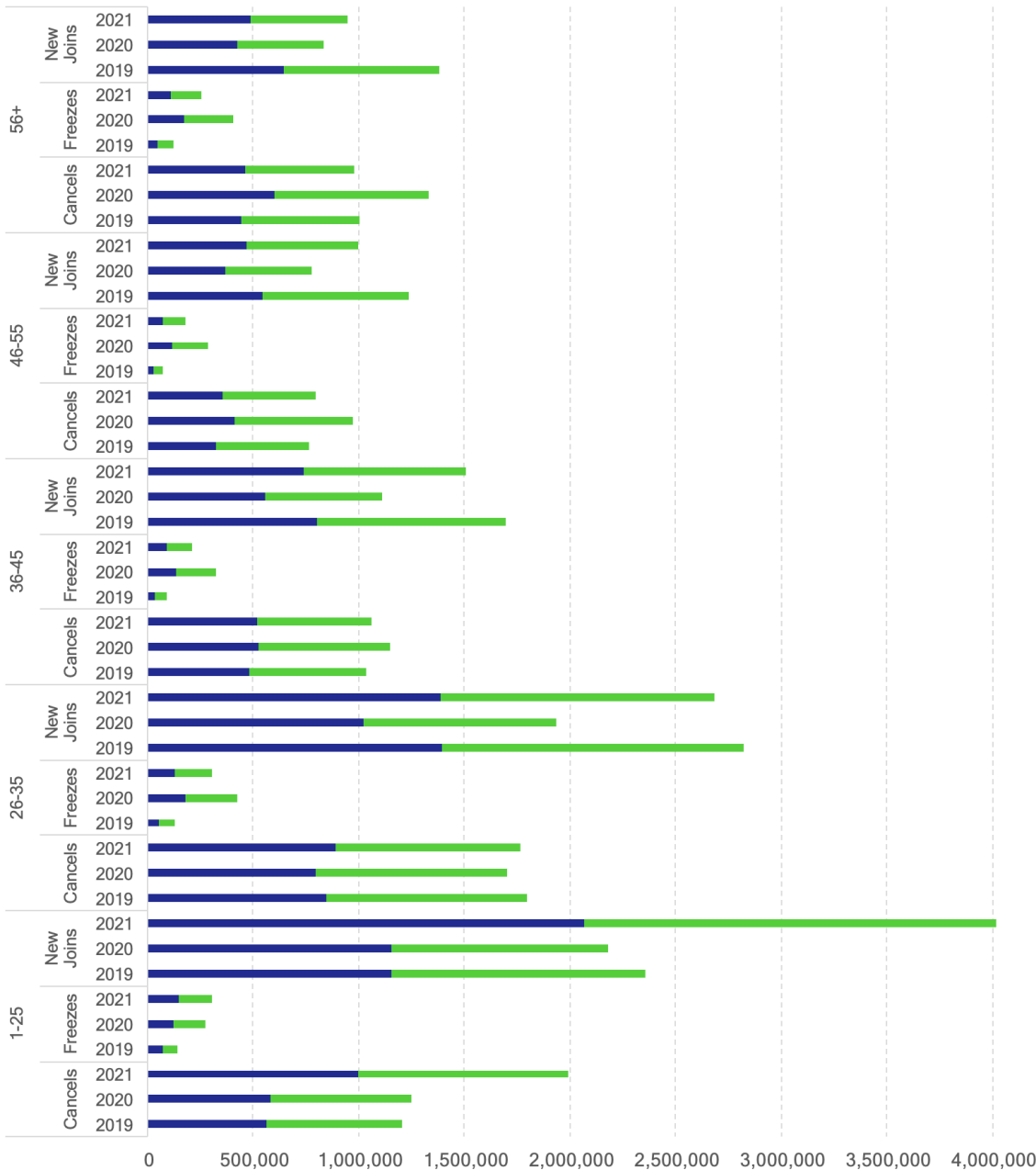
Recommendation: ABC recently shared how age and gender influences motivation and modalities they are likely to utilize in the gym. See how this could apply to your club and member.

<https://abcfitness.com/resources/ebooks-and-articles/the-next-big-box-gym-fitness-consumer-trends/>

Member Trend by Age and Gender YTD

FREEZES, CANCELS, AND NEW JOINS BY AGE AND GENDER: JANUARY-SEPTEMBER 30, 2019, 2020 & 2021

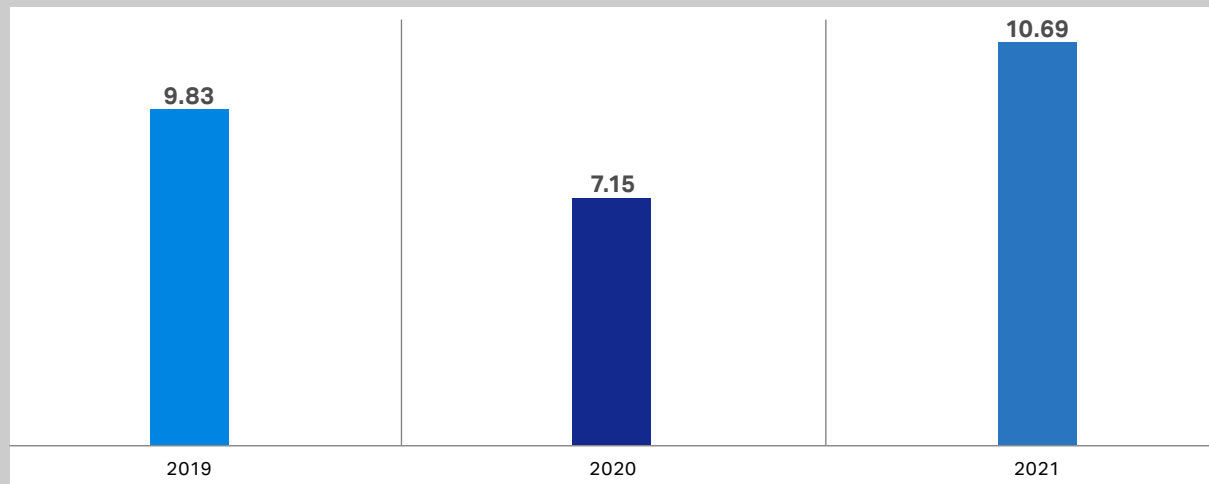
MEN WOMEN



New Join Trend YTD

NEW JOINS THROUGH FIRST 9 MONTHS (IN MILLIONS): JANUARY-SEPTEMBER 30, 2019, 2020 & 2021

■ 2019 ■ 2020 ■ 2021



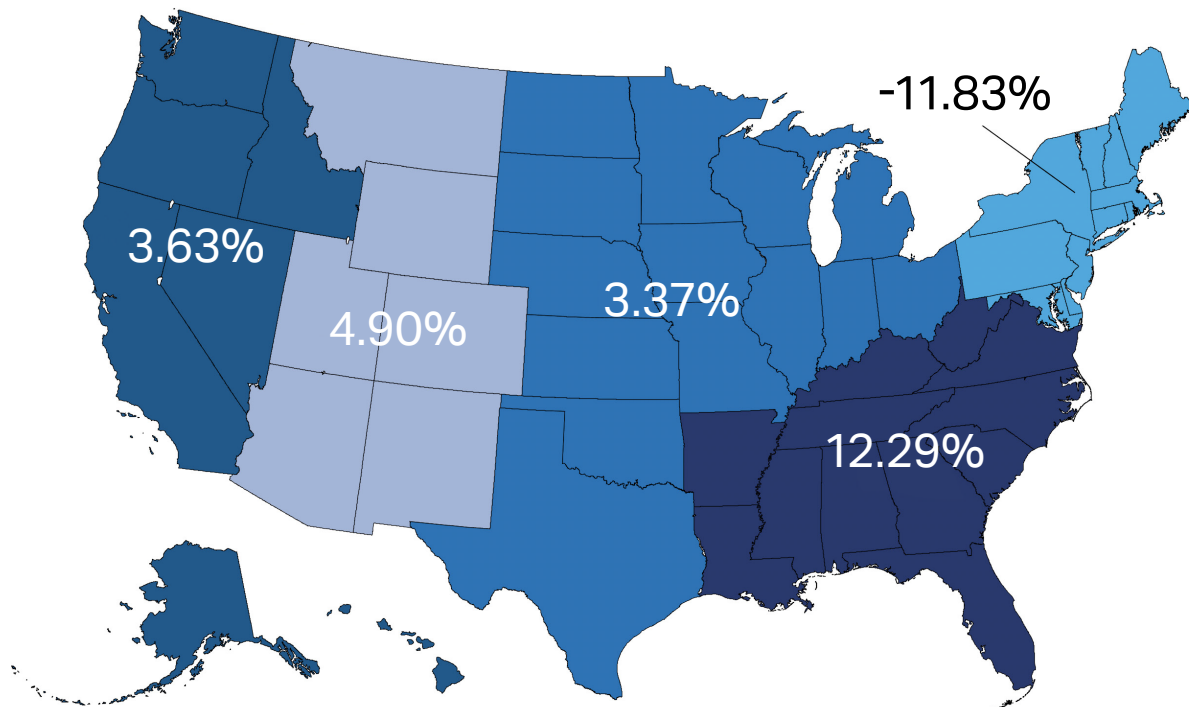
As of September 30, new joins has surpassed 10.7M new members, up 9% compared to 2019.

Recommendation: According to latest IHRSA Foundation and ABC sponsored study, those who had gym memberships are looking to return before the end of 2021. Contact your ABC Client Success Management team or our sales representative on how to simplify your business for the January rush with ABC's technology and services.

Membership Change by Region

MEMBERSHIP TREND BY REGION - 2021

PACIFIC COAST MOUNTAIN CENTRAL SOUTHEAST NORTHEAST



Pacific coast made a huge comeback in Q3, up 4 points. Northeast still am impacted the most.

Recommendation: Continue to nurture your relationship with members on freeze: share update on new social distancing / mask protocols, new programs or promotions. In ABC's CRM, you can now trigger automated and personalized communication based on on member preferences and check-in activity as part of the enhanced filter options with DataTrak.

State by State Opening Rate - Velocity and Member Trend

State	State Re-open Date	Member Cancellations					Member Freezes					Member New Joins					Member Attendance					
		YTD 2019	YTD 2020	YTD 2021	2019-2021 % Change	2020-2021 % Change	YTD 2019	YTD 2020	YTD 2021	2019-2021 % Change	2020-2021 % Change	YTD 2019	YTD 2020	YTD 2021	2019-2021 % Change	2020-2021 % Change	YTD 2019	YTD 2020	YTD 2021	2019-2021 % Change	2020-2021 % Change	2021 YTD Unique Check-ins
Georgia	4/24/20	185,902	232,680	216,100	16%	-7%	18,607	69,806	31,402	69%	-55%	373,070	301,130	415,148	11%	38%	25,701,814	14,666,936	19,870,698	-23%	35%	833,545
South Dakota	4/28/20	6,201	6,746	6,283	1%	-7%	1,028	2,372	1,098	7%	-54%	9,940	8,200	10,761	8%	31%	394,792	252,548	342,204	-13%	36%	16,352
Iowa	5/1/20	46,117	41,545	35,717	-23%	-14%	3,670	10,227	4,304	17%	-58%	60,593	48,469	57,755	-5%	19%	2,897,688	2,065,774	2,554,092	-12%	24%	104,680
North Dakota	5/1/20	7,761	9,625	9,728	25%	1%	1,406	2,439	1,095	-22%	-55%	13,196	13,037	15,144	15%	16%	571,493	509,024	684,589	20%	34%	27,434
Oklahoma	5/1/20	54,021	66,850	49,880	-8%	-25%	4,176	9,173	4,795	15%	-48%	90,287	68,474	85,837	-5%	25%	6,330,661	4,254,205	4,994,659	-21%	17%	203,503
Tennessee	5/1/20	123,629	149,947	130,814	6%	-13%	10,282	25,602	17,078	66%	-33%	212,403	195,748	241,873	14%	24%	17,857,495	11,200,225	14,175,181	-21%	27%	556,091
Utah	5/1/20	32,001	43,312	39,697	24%	-8%	1,813	7,392	4,512	149%	-39%	46,097	50,810	87,240	89%	72%	3,220,002	2,267,296	4,128,226	28%	82%	146,974
Wyoming	5/1/20	5,587	7,944	6,595	18%	-17%	247	1,178	710	187%	-40%	13,055	9,692	11,242	-14%	16%	717,903	504,525	650,369	-9%	29%	25,246
Arkansas	5/4/20	57,596	56,561	46,739	-19%	-17%	6,058	35,652	6,295	4%	-82%	90,575	67,600	87,760	-3%	30%	9,806,943	4,229,733	4,951,384	-50%	17%	194,745
Missouri	5/4/20	99,366	128,063	95,247	-4%	-26%	27,552	50,064	30,903	12%	-38%	140,411	115,511	163,165	16%	41%	13,452,043	7,504,765	10,060,779	-25%	34%	360,818
Nebraska	5/4/20	25,538	29,058	26,236	3%	-10%	2,937	6,077	2,735	-7%	-55%	39,885	36,055	41,401	4%	15%	2,262,238	1,607,499	2,106,589	-7%	31%	77,692
Alaska	5/8/20	9,401	14,140	12,282	31%	-13%	1,194	3,867	1,589	33%	-59%	13,544	19,476	18,823	39%	-3%	1,246,240	705,574	1,003,788	-19%	42%	50,481
Alabama	5/11/20	63,941	109,266	79,257	24%	-27%	3,294	12,049	7,365	124%	-39%	120,159	115,788	158,837	32%	37%	8,722,057	5,226,960	7,297,762	-16%	40%	321,755
Mississippi	5/11/20	35,000	43,088	37,439	7%	-13%	2,861	14,880	5,449	90%	-63%	70,796	61,926	74,727	6%	21%	4,301,220	2,960,119	3,618,453	-16%	22%	157,559
Arizona	5/13/20	197,240	214,849	229,326	16%	7%	16,360	63,884	27,496	68%	-57%	384,162	263,580	380,939	-1%	45%	24,597,020	12,169,725	21,855,159	-11%	80%	759,294
Wisconsin	5/13/20	102,126	117,740	109,053	7%	-7%	10,179	49,952	13,997	38%	-72%	147,900	120,997	162,923	10%	35%	10,322,211	6,203,206	7,589,089	-26%	22%	283,225
Louisiana	5/15/20	66,725	86,386	71,105	7%	-18%	7,093	16,598	7,382	4%	-56%	128,736	98,065	118,582	-8%	21%	6,830,260	3,882,559	4,486,072	-34%	16%	231,921
Montana	5/15/20	21,343	16,736	16,570	-22%	-1%	1,470	6,089	2,847	94%	-53%	23,126	25,694	34,294	48%	33%	1,864,871	1,431,831	2,097,506	12%	46%	71,562
Oregon	5/15/20	54,389	78,903	65,751	21%	-17%	4,924	25,959	12,643	157%	-51%	103,401	86,366	97,361	-6%	13%	6,480,814	4,164,798	4,420,109	-32%	6%	190,167
Idaho	5/16/20	31,570	39,767	36,742	16%	-8%	4,684	14,319	7,656	63%	-47%	51,764	49,794	59,077	14%	19%	3,655,871	2,768,543	3,662,668	0%	32%	128,355
Florida	5/18/20	416,123	520,798	503,665	21%	-3%	34,121	182,526	61,659	81%	-66%	743,277	609,922	837,832	13%	37%	55,079,641	31,720,858	45,499,729	-17%	43%	1,847,829
Kansas	5/18/20	30,299	34,146	30,046	-1%	-12%	2,703	6,655	3,902	44%	-41%	43,898	42,203	52,386	19%	24%	2,719,061	1,787,868	2,700,145	-1%	51%	114,353
South Carolina	5/18/20	90,779	113,917	95,835	6%	-16%	7,938	36,628	8,237	4%	-78%	179,969	148,530	185,269	3%	25%	12,518,456	7,590,762	10,024,985	-20%	32%	412,634
Texas	5/18/20	432,109	498,216	455,179	5%	-9%	32,866	110,656	54,177	65%	-4%	753,464	596,934	874,767	16%	47%	42,967,483	27,305,016	41,381,142	-4%	52%	1,744,946
West Virginia	5/18/20	17,803	26,680	20,729	16%	-22%	1,457	5,346	3,000	106%	-44%	31,793	25,639	35,753	12%	39%	2,064,540	1,115,286	1,553,803	-25%	39%	69,928
Ohio	5/20/20	194,209	240,648	230,150	19%	-4%	9,530	34,368	21,622	127%	-37%	322,616	248,851	376,512	17%	51%	22,796,739	14,554,572	17,783,539	-22%	22%	772,841
Indiana	5/22/20	122,090	135,022	116,707	-4%	-14%	11,348	28,427	16,417	45%	-42%	191,404	153,550	191,291	0%	25%	12,153,117	7,494,869	9,603,131	-21%	28%	420,003
Colorado	5/26/20	91,671	115,292	97,059	6%	-16%	6,611	26,777	14,269	116%	-47%	145,664	122,591	163,909	13%	34%	10,355,531	6,291,402	8,775,349	-15%	39%	329,304
Nevada	5/29/20	121,883	79,157	73,281	-40%	-7%	4,211	19,174	10,411	147%	-46%	129,640	105,026	179,304	38%	71%	8,975,537	5,523,537	9,261,967	3%	68%	337,383
Pennsylvania	5/29/20	244,852	289,547	245,627	0%	-15%	30,606	91,486	56,967	86%	-38%	396,437	287,670	412,009	4%	43%	33,439,570	16,552,844	23,642,278	-29%	43%	959,841
New Mexico	6/1/20	32,112	40,460	39,404	23%	-3%	2,233	14,828	9,008	303%	-39%	64,198	51,941	65,259	2%	26%	4,048,688	2,661,124	3,728,501	-8%	40%	136,198
Delaware	6/1/20	22,078	27,287	34,262	55%	26%	3,018	9,341	4,997	66%	-47%	43,420	28,852	40,853	-6%	42%	3,267,154	1,770,392	2,409,432	-26%	36%	94,317
Hawaii	6/1/20	17,849	20,564	18,473	3%	-10%	1,266	3,594	4,217	233%	17%	21,801	13,258	29,640	36%	124%	2,477,199	1,236,663	1,807,779	-27%	46%	58,394
Kentucky	6/1/20	79,080	86,796	79,366	0%	-9%	9,943	20,556	14,489	46%	-30%	142,724	118,481	140,588	-1%	19%	9,616,575	6,616,845	8,457,763	-12%	28%	358,358
Rhode Island	6/1/20	23,949	31,750	28,035	17%	-12%	1,918	9,878	5,266	175%	-47%	44,343	34,980	45,353	2%	30%	5,111,824	2,186,008	2,963,904	-42%	36%	113,531
Vermont	6/1/20	5,542	8,892	6,423	16%	-28%	420	1,145	830	98%	-28%	10,059	6,489	9,383	-7%	45%	537,811	318,620	403,502	-25%	27%	17,517
Virginia	6/5/20	118,172	144,896	136,954	16%	-5%	12,113	54,199	18,856	56%	-65%	205,756	164,990	215,770	5%	31%	12,469,531	7,380,041	10,962,157	-12%	49%	475,536
Washington	6/5/20	126,284	131,802	148,351	17%	13%	14,801	33,176	28,426	92%	-14%	184,956	135,103	230,392	25%	71%	13,343,714	6,025,670	10,643,483	-20%	77%	436,426
Michigan	6/10/20	181,822	152,939	208,514	15%	36%	18,209	29,709	37,699	107%	27%	304,868	194,973	316,307	4%	62%	22,577,800	8,903,033	17,835,473	-21%	100%	738,633
Minnesota	6/10/20	61,201	75,469	73,075	19%	-3%	9,750	22,754	13,479	38%	-41%	98,667	85,372	118,372	20%	39%	4,731,768	3,043,667	4,608,876	-3%	51%	194,860
Maine	6/12/20	17,371	24,283	18,860	9%	-22%	1,536	4,890	3,389	121%	-31%	27,957	20,481	29,382	5%	43%	2,466,378	1,077,949	1,576,317	-36%	46%	62,611
California	6/12/20	747,547	562,445	1,101,136	47%	96%	59,025	169,700	185,715	215%	9%	1,174,158	695,081	1,391,833	19%	100%	90,240,710	35,837,799	67,056,176	-26%	87%	2,579,231
New Hampshire	6/15/20	36,923	44,675	33,603	-9%	-25%	3,686	13,195	7,894	114%	-40%	53,448	38,449	51,637	-3%	34%	4,979,567	2,745,746	4,040,806	-19%	47%	139,227
Connecticut	6/17/20	85,995	87,309	76,594	-11%	-12%	6,390	48,435	20,853	226%	-57%	146,111	87,587	132,566	-9%	51%	13,846,797	6,701,098	9,761,054	-30%	46%	309,690
Maryland	6/19/20	110,598	136,207	139,835	26%	3%	9,354	34,518	16,198	73%	-53%	177,783	124,215	236,839	33%	91%	14,264,326	6,998,167	11,023,356	-23%	58%	461,574
DC	6/22/20	7,596	9,700	8,233	8%	-15%	308	1,366	774	151%	-43%	11,618	7,233	13,426	16%	86%	1,555,113	664,364	941,731	-39%	42%	26,137
Illinois	6/26/20	219,629	274,366	214,772	-2%	-22%	18,145	55,427	104,815	478%	89%	324,095	231,283	343,118	6%	48%	23,057,805	11,511,787	17,181,933	-25%	49%	717,320
Massachusetts	7/6/20	162,058	209,392	166,863	3%	-20%	14,658	61,629	40,277	175%	-35%	252,456	166,974	254,853	1%	53%	25,811,588	11,715,586	17,021,313	-34%	45%	613,556
New York	8/24/20	310,155	267,647	421,803	36%	58%	45,793	65,656	96,317	110%	47%	511,672	293,976	534,834	5%	82%	44,696,509	16,523,491	33,757,539	-24%	104%	1,331,297
New Jersey	9/1/20	220,437	184,861	233,618	6%	26%	31,979	42,399	65,279	104%	54%	330,297	183,405	355,347	8%	94%	38,924,050	12,679,747	24,778,650	-36%	95%	849,658
North Carolina	9/4/20	148,089	116,171	184,888	25%	59%	8,252	45,223	25,264	206%	-44%	282,811	185,339	320,944	13%	73%	20,980,114	7,819,473	15,404,316			